

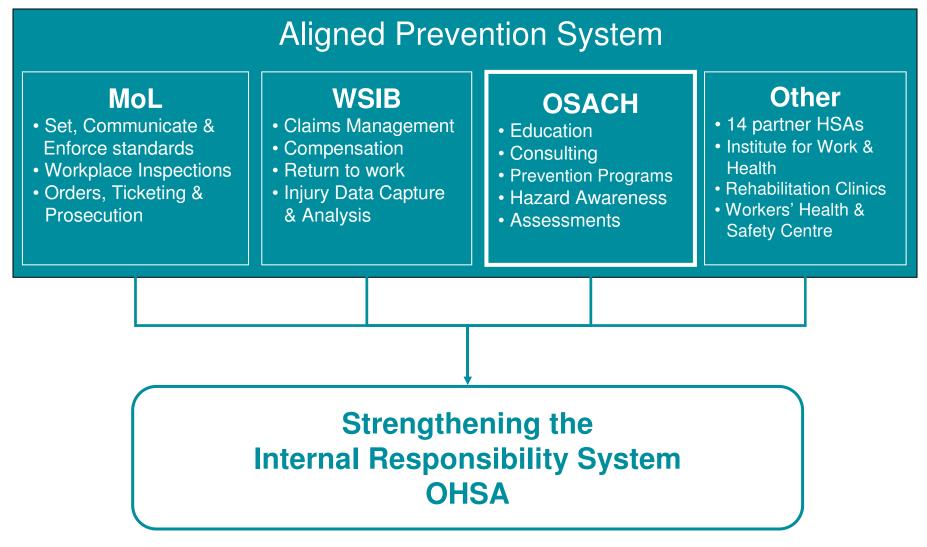


#### Adopting a Health & Safety Management System: A New Leadership Imperative

National Healthcare Leadership Conference June 1 & 2, 2009 St. Johns Newfoundland, Canada Joseline Sikorski, President & CEO



### The Ontario Prevention System





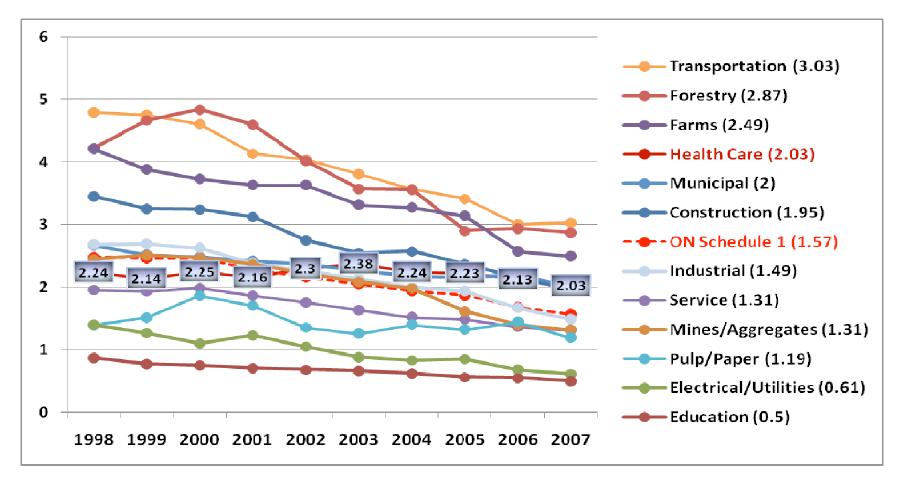
### Health & Safety A Changing Landscape

#### System Drivers

- Krever, Campbell & Dupont Reports human vulnerability & Culture of Safety
- Comprehensive System Analysis (QWQHC & Accreditation Canada, CPSI, Conference Board of Canada, HealthForce Ontario, OQHC)
- Research Studies work environments linked to client outcomes
- Corporate Social Responsibility
- HSMS other industries & CSA Z1000 06 standard
- Unfunded Liability & WSIB Road to Zero
- Prevention System Transformation & Realignment
- Legislative Due Diligence & OHSA



#### Lost Time Injury Frequency in Ontario by Sector



LTI Frequency = the number of lost time injuries per 100 full time equivalent workers per year. ➤ LTI Frequency is calculated only for Schedule 1 clients.

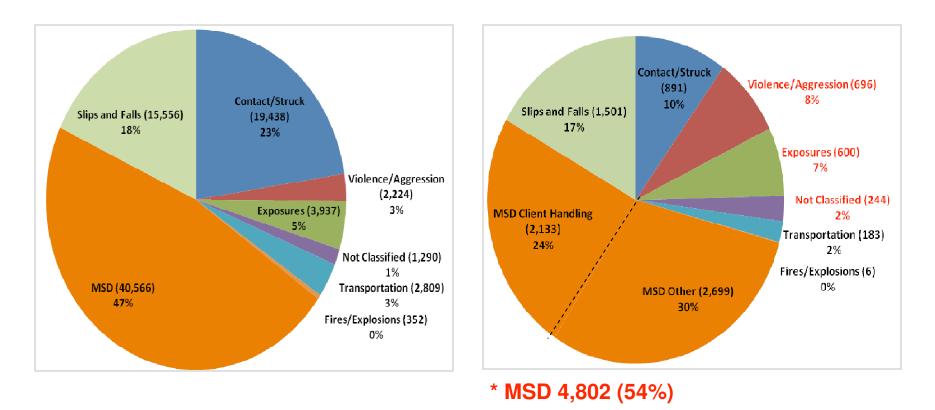
Data Source: PDM Firm Experience by SWA cube, Aug 31, snapshot

Date: Sept 2008

#### Contario Safety Association for Community & Healthcare 2007 Ontario & Healthcare Sector

#### Ontario

#### Health Care & Community Services



#### > Legend: red represents categories where the ratio of injuries in the Health Care sector exceeds that of Ontario.

Data Source: PDM Injury Analysis by SWA cube, July 31 2008 snapshot

Date: September 2008



## Why a Safety Culture

#### Human Resource Imperative

- Shortage of Qualified Staff
- Risk of Injury
  - ageing work force & clients with special needs
  - environmental design & repetitive strain-lifting
  - inadequate training & equipment
- Absenteeism
  - Impacts quality care, morale, teamwork & challenges available workforce
- Prevention & Emerging Legislation
  - Assessment, incident management
  - (MSD, violence, infectious diseases, needle stick )
  - Enhanced accountability for safe work systems



## Why a Safety Culture

#### **Financial Impact**

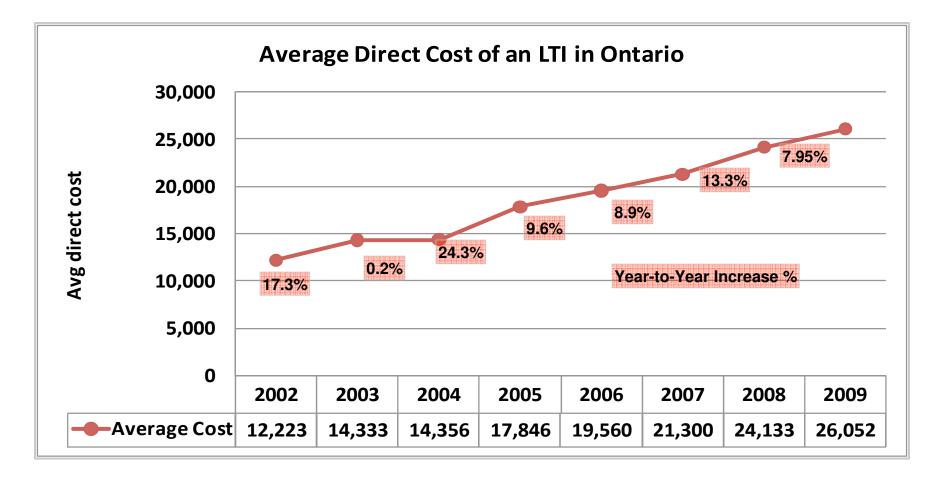
- Annual increasing cost of LTI no significant injury rate reduction
- Indirect costs 4 X cost of an LTI
- Recruitment, Retention & Orientation Costs
- Less money available for client care & services

#### **Corporate Social Responsibility**

- a moral, social & economic imperative
- People our greatest asset > greater productivity, enhanced quality, employee engagement, enhanced reputation, stable healthy work environment > good business!



### Average Direct Cost of an LTI in Ontario



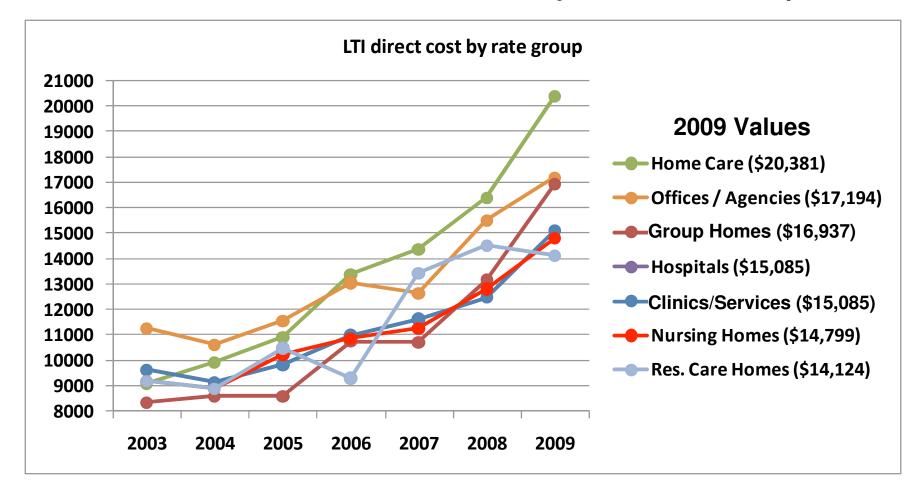
#### Between 2002 and 2009, the average direct cost of an LTI increased by 113%

Data Source: WSIB Premium Rates Manuals, Jan 2009 snapshot

Date: Jan 2009



#### Average Health & Community Care LTI Direct Cost by Rate Group



Data Source: WSIB	Dromium	Datas	Monuolo	2002 2000	0
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Date: Jan 2009



### Introduction to HSMS

#### **Essentially a Management System:**

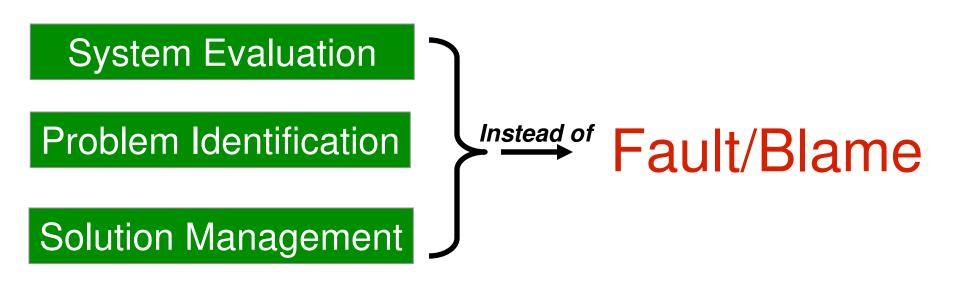
- Comprehensive Risk Management Structure
- Coordinated & Integrated System Analysis
- Patient, Staff & Public integrated analysis for System Solutions
- Defines Priorities, Goals, Process, Roles and Responsibilities
- CQI ongoing measurement, evaluation & improvement cycle
- Senior Leadership Engagement
- Progressive Journey to a *Culture of Safety*
- Quality Care depends upon a healthy and safe staff and environment



#### HSMS - A Culture Shift

11

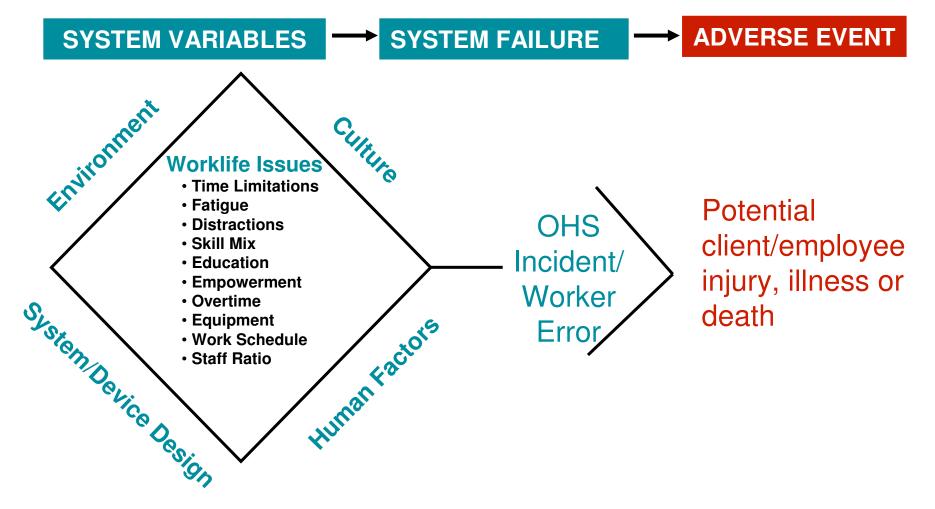
### Safety Culture





### The Client – Employee Safety Relationship

Growing Evidence Linking Employee Safety to Client Outcomes





#### CSA Z1000

- CSA Standards best practices in Canada
- Relates to Canadian legislation
- More prescriptive than other guidelines
- Other organizations are preparing for and endorsing this standard
- Utilizes the *plan-do-check-act* principle



#### OSACH HSMS Structure

#### **Five Management System Pillars**

- Leadership and Commitment
- Risk Identification and Analysis
- Risk Management and Control
- Evaluation and Corrective Action
- Strategic Review and Continual Improvement

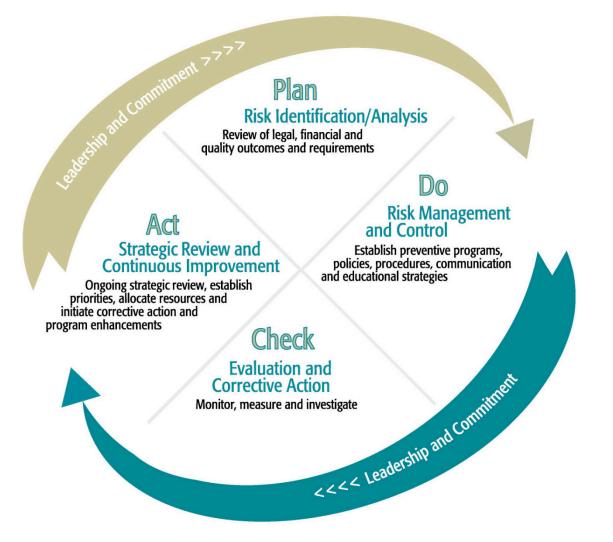
A Wellness Intra Source Source

**OSACH Health and Safety Management System:** Building a Culture of Health, Safety and Wellness





### **Operational Diagram**





## OSACH HSMS Study

- Funded by HealthForceOntario
- Principle Investigator McMaster Dr A. Baumann
- 12 month process evaluation in 6 Ontario healthcare organizations – 5 hospitals and 1 LTC home
  - Ottawa Hospital
  - North Bay Hospital
  - West Park Health Centre
  - Sick Children's Hospital
  - Region of Halton LTC Home
  - Norfolk General Hospital



### OSACH HSMS Summary Findings

#### **Pilot Site Experience**

- OSACH HSMS a robust infrastructure to support & advance a *Culture of Safety*
- HSMS process and tool: *"thorough and highly structured"*
- Key multi-site findings to advance a Culture of Safety
  - Sr. Leadership commitment essential
  - Clear accountability for Safety at all levels
  - Clear articulation of Safety in vision and strategic plan



### OSACH HSMS Summary Findings

#### **HSMS Infrastructure**

- Robust & comprehensive to support Safety (policies, procedures, committee structure, education, communication strategy; evaluative framework)
- Contributed & advanced the staff, patient, wellness linkage
- Created a balanced & comprehensive framework for Safety at all organizations
- Workable approach to advancing staff safety, wellness & the overall culture of safety



### OSACH HSMS Recommendations

- Work with key stakeholders to develop a toolkit for organizations to engage their medical staff is safety & wellness
- Explore opportunities to develop educational materials focusing on staff safety and wellness
- Consider a longitudinal study for outcome evaluation



### OSACH HSMS Recommendations

#### Organizations

- Develop an overall framework linking all aspects of patient, staff safety & wellness into one comprehensive picture & organizational vision for safety
- Utilize workforce planning/profiling tools & concepts to plan for adequate staffing to support a safety culture
- Develop a long-term plan to support safety-related programs, prevention education & training programs for staff



### Next Steps

21

- QMI-SAI Global independent review of HSMS resource manual/assessment tool - completed
- Integrate recommendations & QMI results into:
  - HSMS educational resources completed
  - HSMS assessment tool; completed
  - Consultant implementation guide completed
- Development of a wellness module in progress



### Next Steps

- Validate tool effectiveness through pilot site assessment
- Support organizational achievement of the CSA Z1000-06 designation
- Reciprocity with the WSIB accreditation program
- License HSMS resources to interested organizations



"The culture of the future must be a culture of safety and of quality; a culture of openness and of accountability; a culture of public service; a culture in which collaborative teamwork is prized; and a culture of flexibility in which innovation can flourish"

(Milligan and Davis, 2005)



## Thank You

# www.osach.ca